



SILERGY

Silergy Corp.

矽力杰股份有限公司

(Stock Symbol : 6415)

August 12, 2015

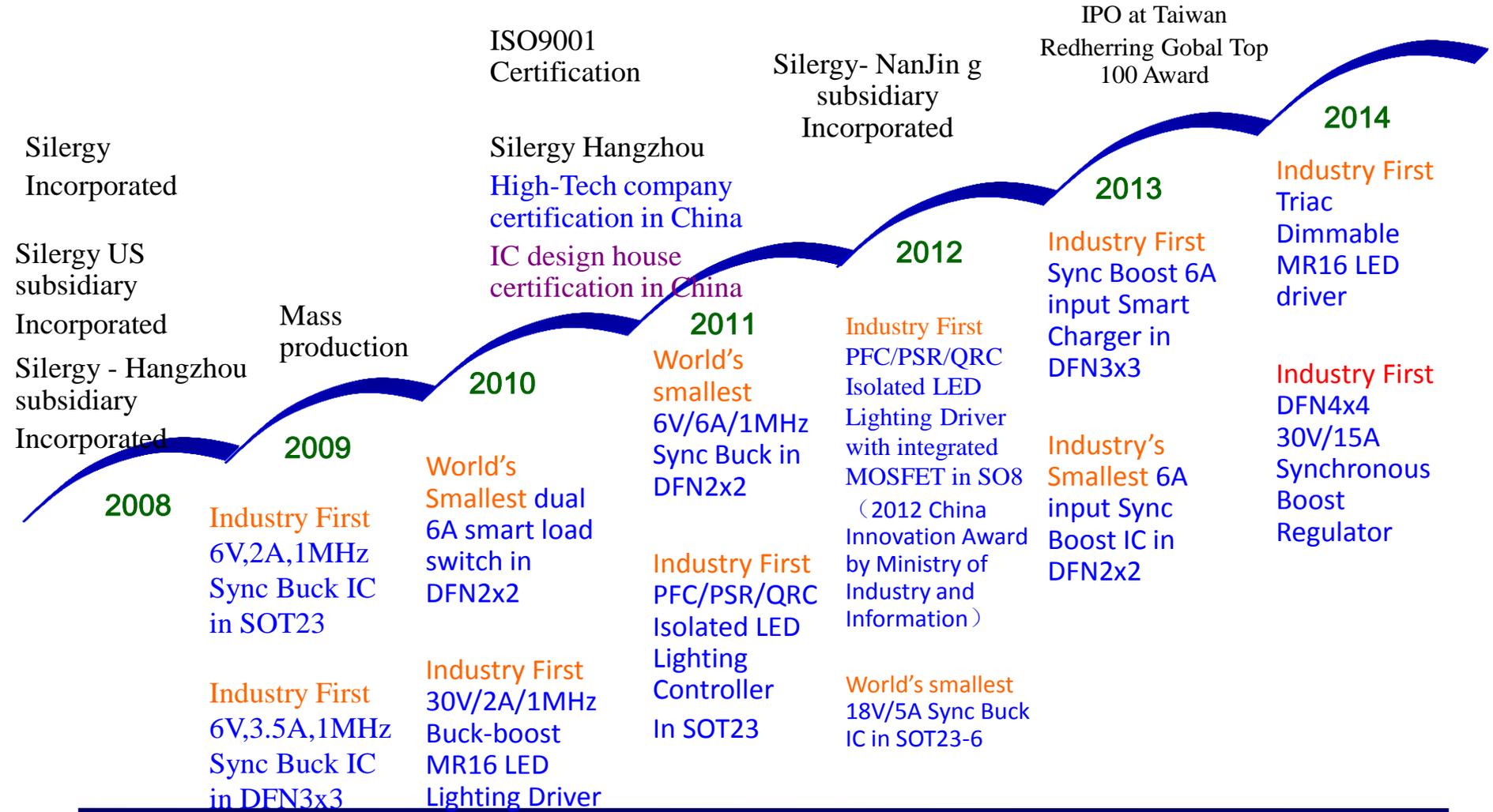


Profile



- **Company Name** : Silergy Corp.
- **Found in** Feb. 2008
- **Chairman & CEO** : Wei Chen
- **Headcounts** : 401 (as of June 2015)
- **Product** : Analog IC
- **Shares** : 77.9M (as of June 30, 2015)

Milestones



Board of Directors



	Name	Share %
Chairman/CEO/ President	Wei Chen	8.6
Director/CTO	Budong You	5.0
Director/CID Partner	Tony Huang	-
Director	Shanghai Walden Venture Capital Enterprise Representative: Hing Wong	5.9
Independent Director	郭明棟 (Peter Kuo)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Total		19.5

Management Team

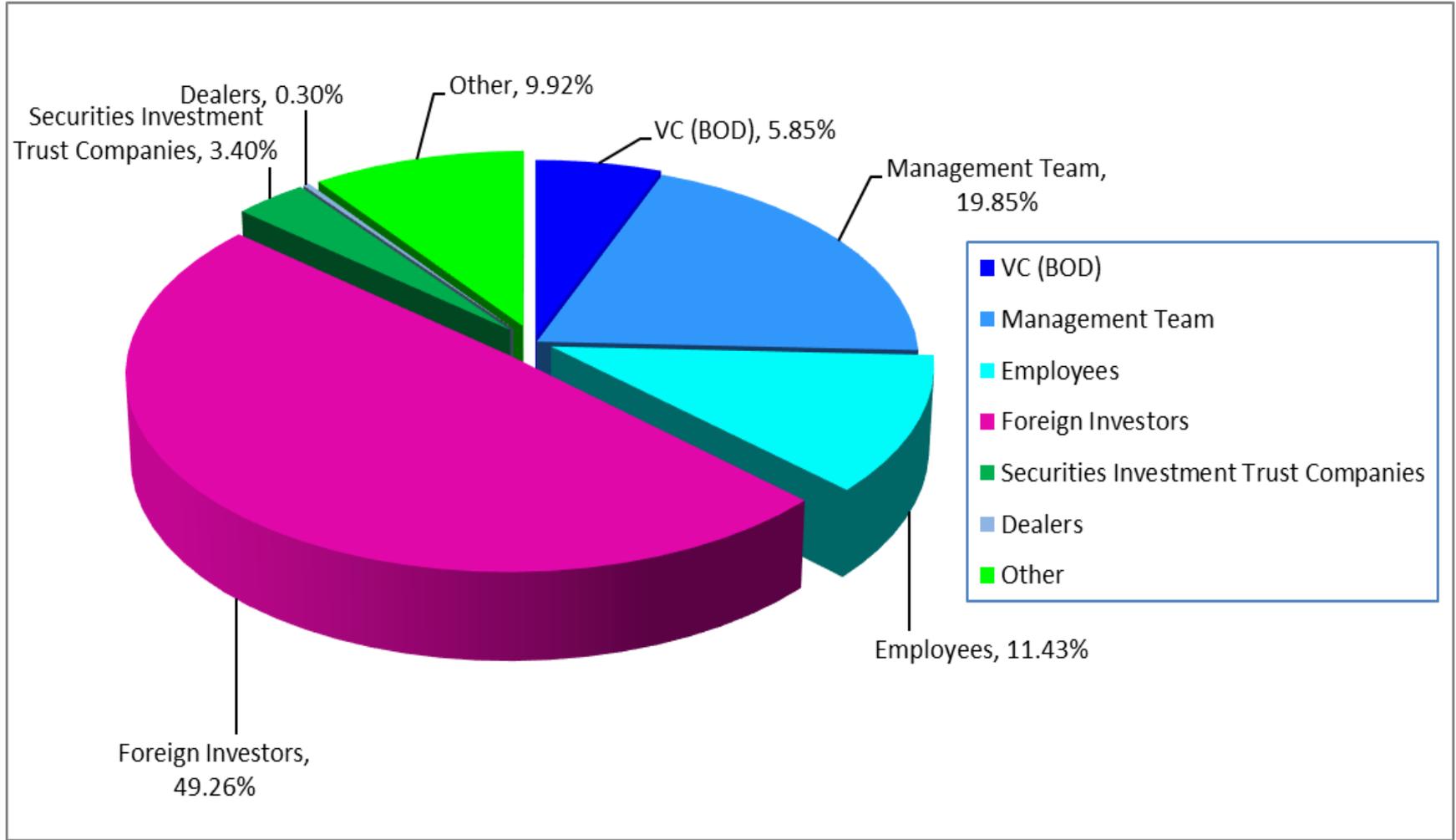


Title	Name	Expr	Expertise	Experience
CEO/ President	Issac Chen, PhD	18	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 18 years' industry experience
CTO	Albert You, PhD	13	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 13 years' industry experience
VP of Eng.	Michael Grimm	29	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 29 years' industry experience
Exec. Design Director	Jaime Tseng	29	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 29 years' industry experience

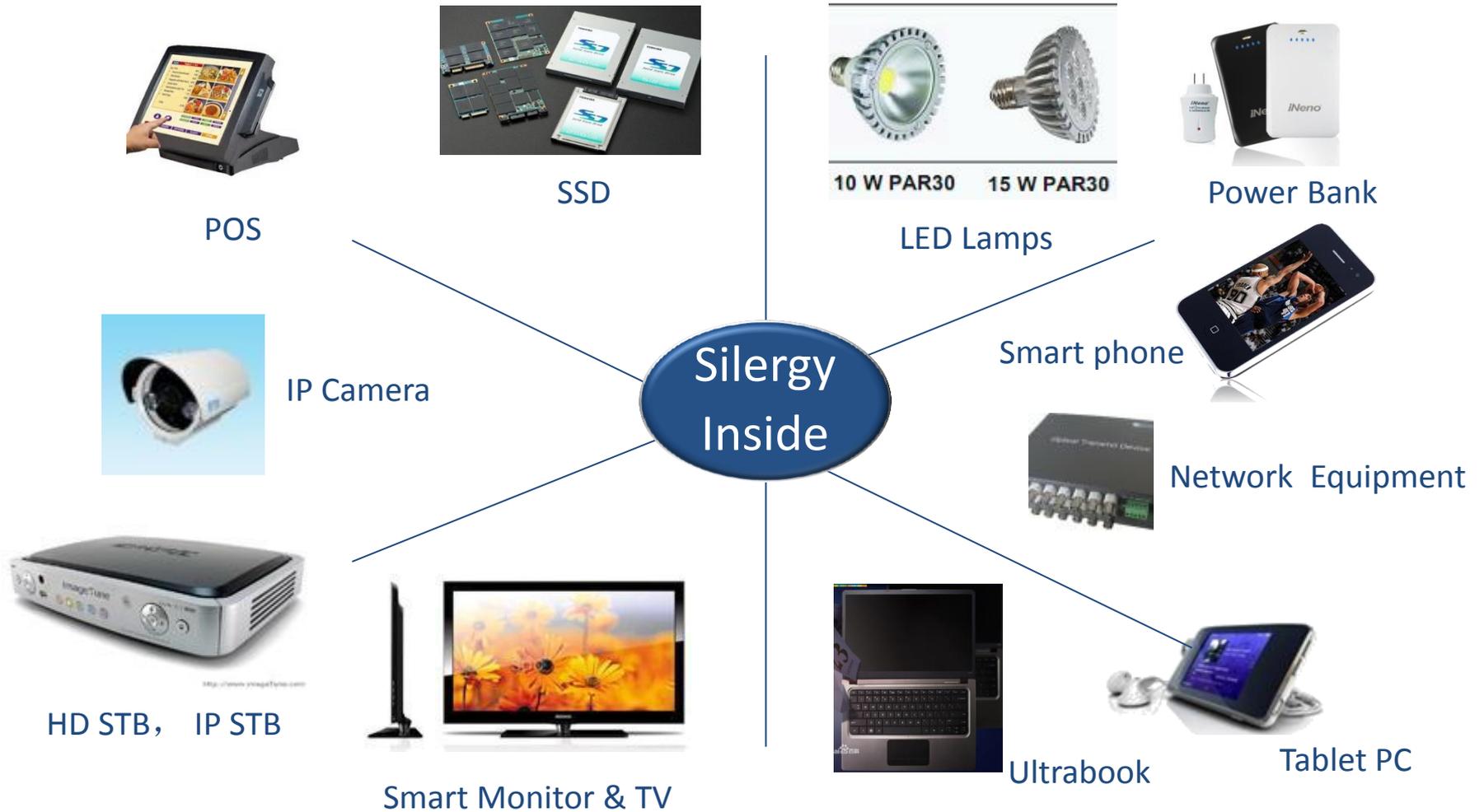
Silergy Key Points



- **International Culture: marriage of “West” and “East” culture**
 - “West”: **innovation**, leading market positioning
 - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
 - More than 238 patents awarded
 - More than 443 patents pending
- **Committed to Developing Industry Leading Products**
 - Smaller size
 - Higher efficiency
 - More Intelligence



Diversified End Applications





Data source : Tracking reports of HIS power market (2012.11)

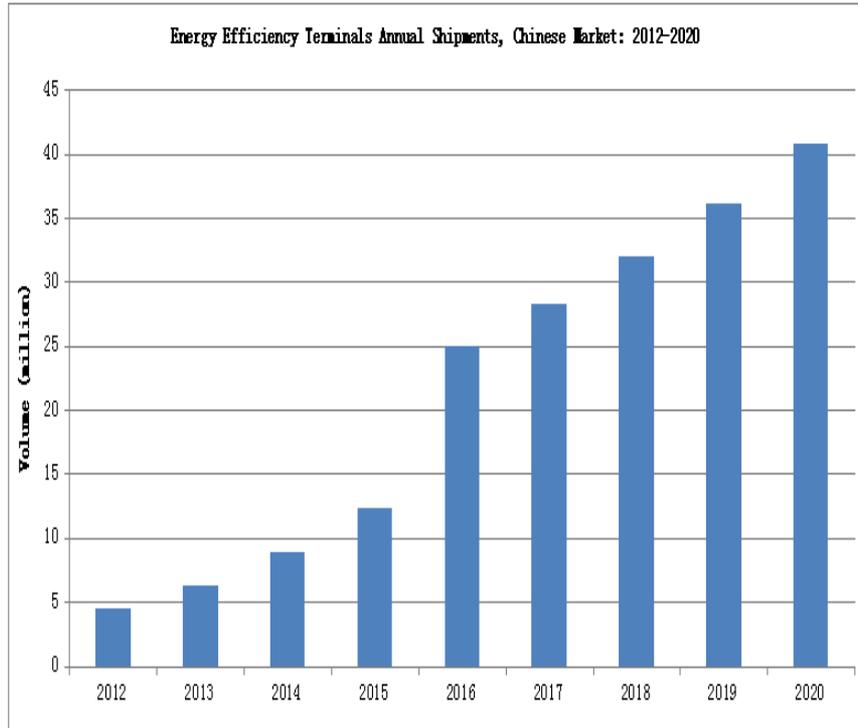
The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli , there will be a growth of 7.6% of world power management IC in 2013, summed up to 32.2 billion dollars. IHSiSuppli predict moderate growth of market in 2013 and its following 3 years. The total amount will be 38.7 billion dollars in 2016, reaching a growth of 29.4% compared with 29.9 billion in 2012.

Future Trend

-Smartness+Efficiency+ IOT



資料來源:Pike rearch

- China Policy already in place
 - Over 70% energy is consumed by industrial applications
 - Burst in 2016, first year of “13th Five-Year Plan

Energy Efficient Terminals for Industrial applications is a significant opportunity for growth in the next 5 years

Future Focus -Smart Hardware



Intelligent
Transportation

Wearable
Device



Silergy+
Inside



Robots

Smart Medical
Device



Plan for product development



Aiming at fast-growing consumer and industrial applications

Consumer Products



**Mobile
Payment**



**POS
system**



**High Res
Smart TV**



**Wireless
Charger**



**White
Goods**



**Wearable
device**

Industrial Products



**AI
Application**



**Automobile
Electronics**



**Smart
Meter**

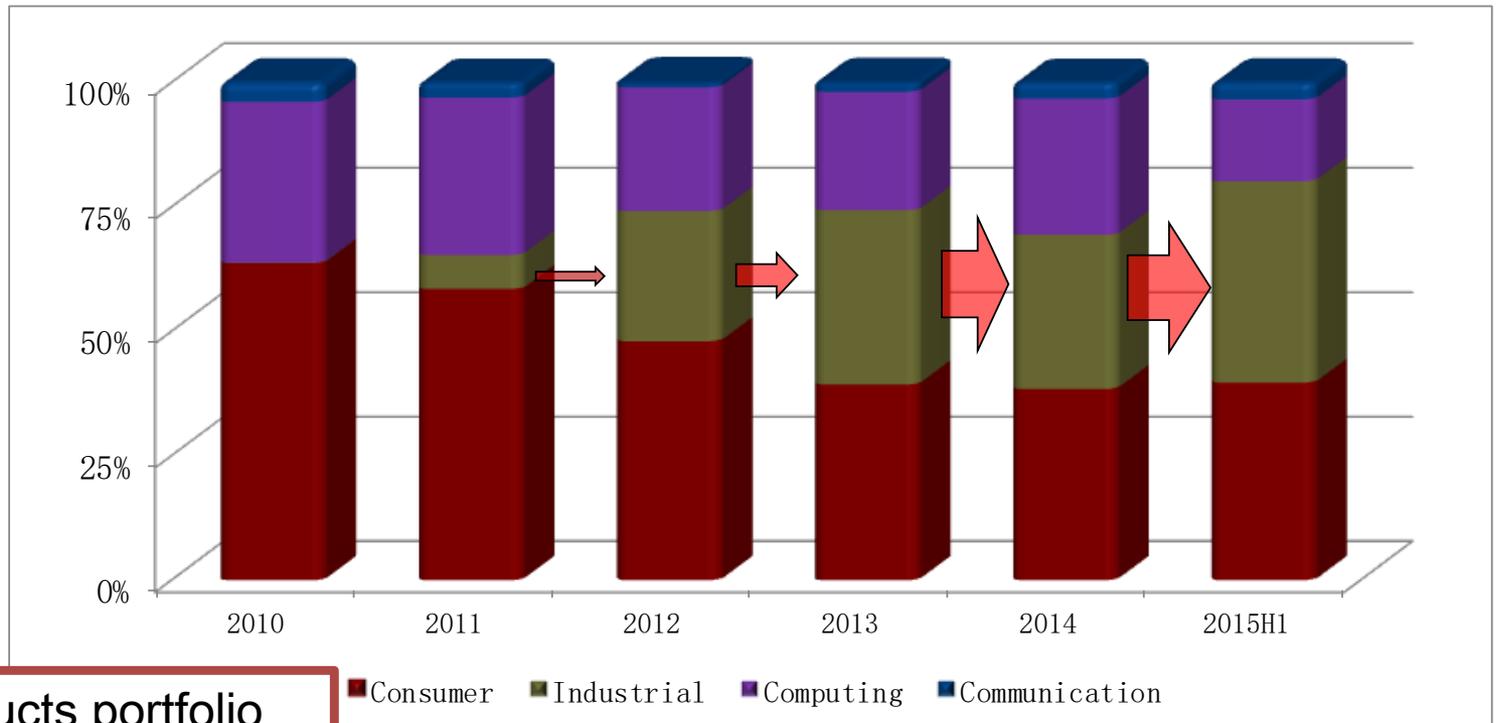


**Motor
Drive**



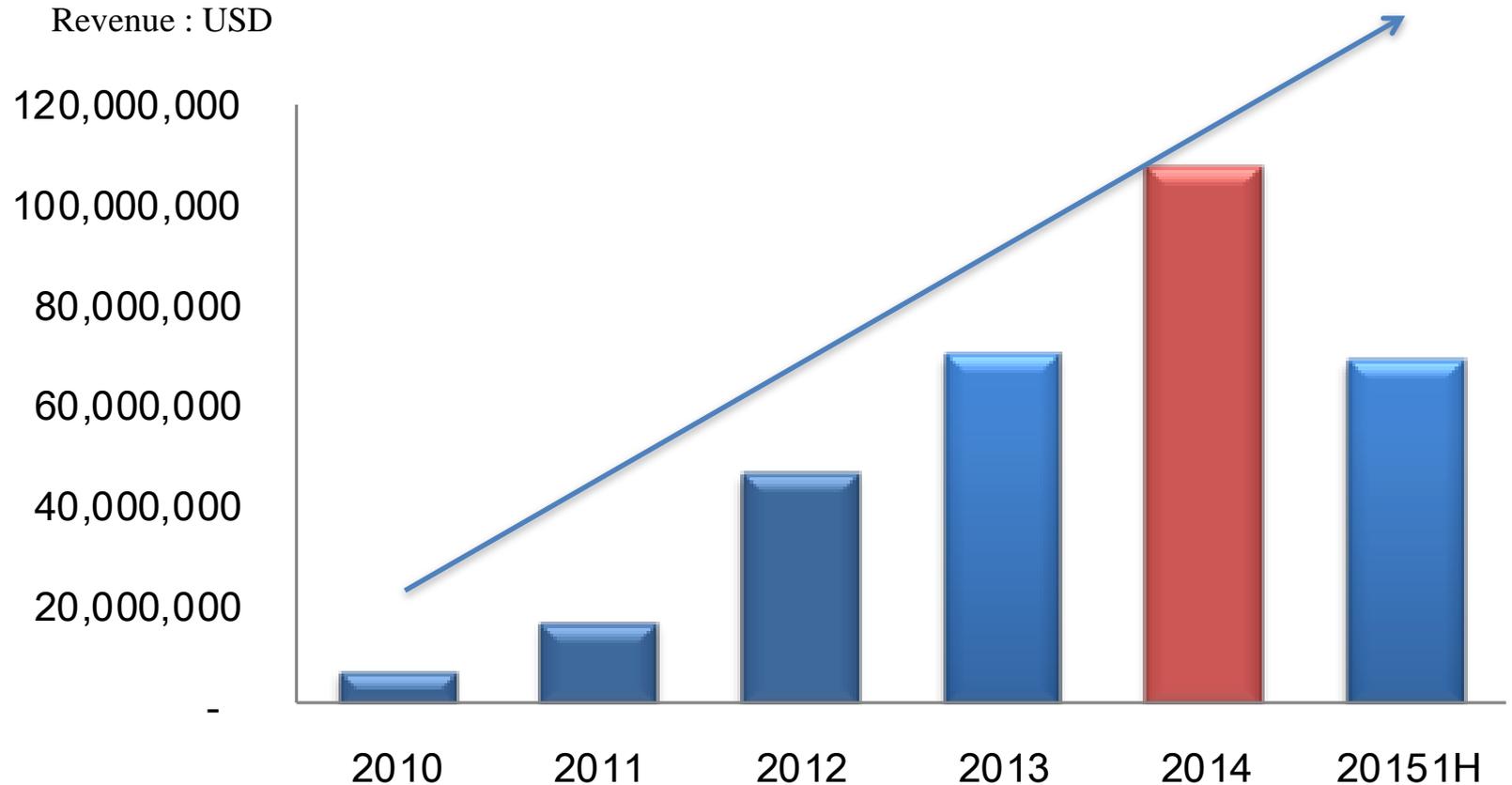
**Medical
Device**

Focus on develop high margin products



Year	2010	2011	2012	2013	2014	2015H1
Consumer	63.71%	58.49%	48.02%	39.34%	38.39%	39.67%
Industrial	0.09%	6.85%	26.17%	35.03%	31.00%	40.50%
Computing	32.32%	31.62%	24.86%	23.77%	27.38%	16.45%
Communication	3.89%	3.04%	0.95%	1.86%	3.23%	3.37%

Fast Growth



2015-1H : YoY 52.63%

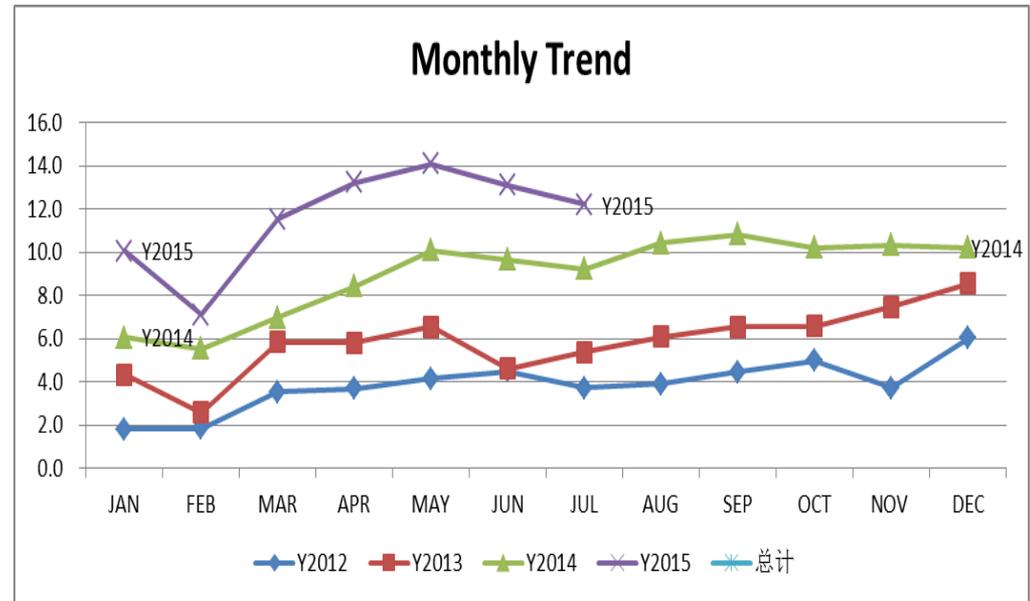
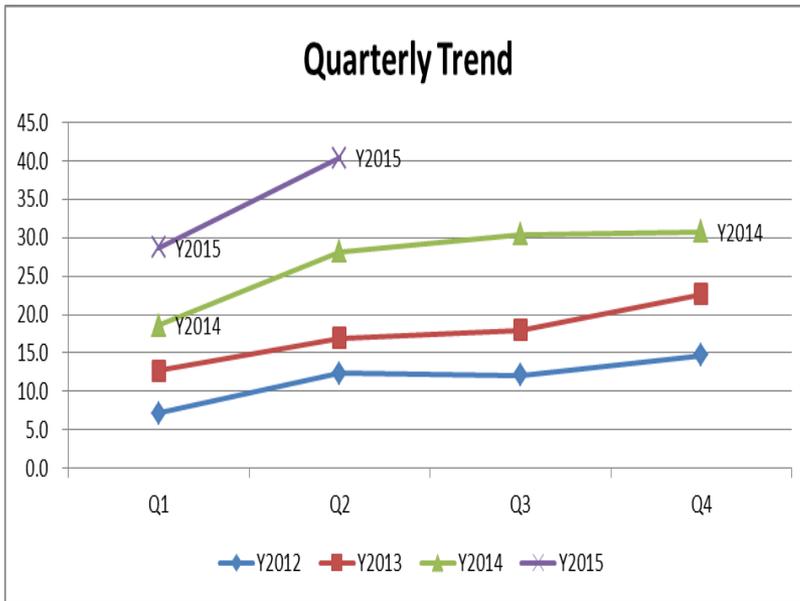


Sales Trend

Quarterly / Monthly

Revenue

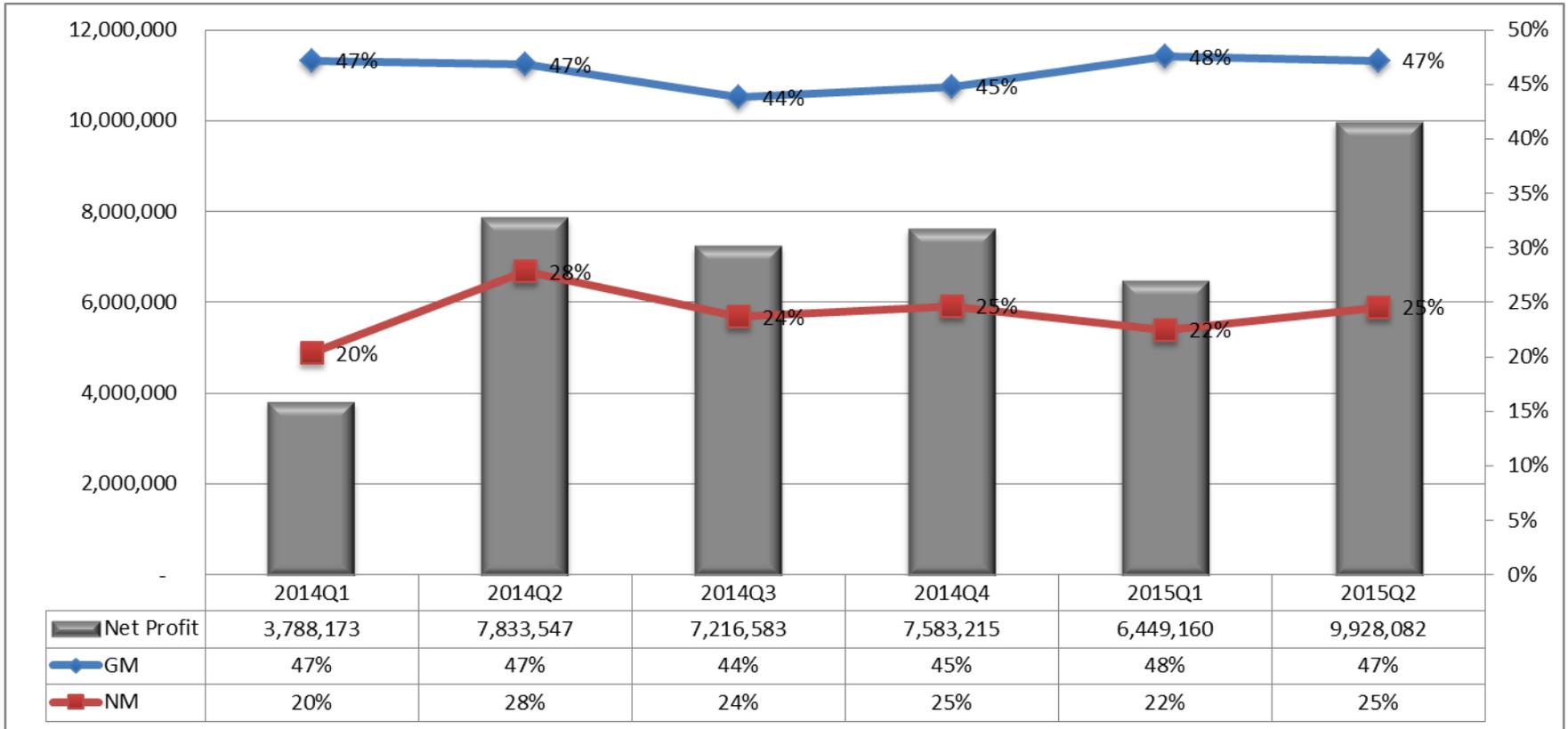
M / USD



Key Figures



Unit :USD





Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.

Our edge





Thanks !